

# APS Article Approval & Self-Service Reporting Dashboard

The below screenshots document the approvals process for an article identified for inclusion in APS' open access agreements. Self-service reporting can also be accessed through the dashboard.

The dashboard is available at <u>https://oa-agreements.aps.org/login</u>. Access is provided via deep links. Enter the email address you have provided to APS or follow a deep link from an approval email.

The designated institution contact email address will receive an email notification each time an eligible article has been accepted for publication, requesting them to approve or deny inclusion in the agreement.

Users will follow the following steps:

- 1. Receive email notification of an article to approve. The link takes you directly to the request.
  - a. You may need to complete a login security process the first time or if using a new device.
- 2. Review article details including the PDF as necessary.
- 3. Click to approve or deny inclusion for the article in the agreement.
  - a. A reason must be provided if denying funding.

Approvals should be complete within **5 working days** of request as the article is held until this decision is made. If additional time is needed, please respond to the request email, but please respect that this will further delay the author's publication.

Screenshots of the steps are provided below.

#### Request to approve an article for the agreement

You will receive an email request that looks like the below screenshot to review and approve articles. Click the link in the email to access the request. It is a deep link and it will take you directly to the request.

	[APS] New article approval request: My example title			
0	oa-agreements@aps.org11:31AM (2 hours ago)☆to OA-approvals@aps.org ▼	←	•	
	An article requires your approval under an open access publishing agreement with the American Physical Society.			
	Article Title: Here is my example title			
	Journal: PRL			
	Accepted 11/14/2023, 11:30:45 AM EST			
	To view details and approve or reject this request please visit: <u>https://oa-agreements.aps.org/funder/requests/6b2f6cb1-637e-49a1-aeb3-e9dd701c62ea</u>			

## Specific article details and access to the article PDF

Details include the article title, author name, submission date, acceptance date, journal, corresponding author email address and institution. The article PDF is available through the provided link.

APS INSTITUTIONAL OPEN AC	CESS AGREEMENTS
Home Requests Agreements	
Example Article Title	
Approve Reject View PDF	
Request Info	
Approval Status	REQUESTED
Requested Date	18 December 2023
Closed Date	-
Reason	
Article Info	View
Title	Example Article Title
Accepted Date	18 December 2023
Submitted Date	12 January 2023
Journal	Phys. Rev. Lett.
Publication Status	ACCEPTED
Submitting Corresponding Author Name	Author Name
Submitting Corresponding Author Email	Author Email
Submitting Corresponding Author Affiliations (1)	Lancaster University (United Kingdom)
Agreement Info	View
Name	Agreement Name
Approval Institution	
Name	Lancaster University

### Click the appropriate button to approve or deny the request You will be prompted to confirm your selection.

APS I Services to	NSTIT support institu	JTIONAL OPEN ACCESS AGREEMENTS Itional open access agreements.	
Home	Requests	Agreements	
Exa	mple Art	ticle Title	
Ap	oprove	Reject DF	

# Approving an article

Clicking approve will open a confirmation box.

PS INSTITUTIONAL OPEN AC	CCESS AGREEMENTS
Example Article Title	
Approve Reject 🛃 View PDF	
Request Info	
Approval Status	REQUESTED
Requested Date	18 December 2023
Closed Date	-
Reason	-
Article Info Title Title Accepted Date Submitted Date Journal Publication Status Submitting Corresponding Author Name Submitting Corresponding Author Atheriations (1)	Are you sure you want to approve this request?   Example Article Title  B December  2 January 20 Cancel Yes, Approve  Phys. Rev. Lett:  AccepteD  Author Name Author Email  Lancaster University (United Kingdom)
Agreement Info	Agreement Name
Approval Institution	
Name	Lancaster University

#### Rejecting an article for the agreement

If you select reject, you need to provide a reason before confirming the rejection.

Are you sure you want to reject th request?	is
Please provide a reason.	
Reason Provided	
	1
Cancel Reje	ct this request

#### Dashboard of pending requests

You can return to the 'Home' page to see a list of pending requests. Click on the article title to review the request.



#### Reporting

If you wish to see a report of eligible accepted articles, click on the 'Reports' tab. You can enter a date range and download a .csv file detailing the articles approved within the selected timeframe. The dates used are the date the article was accepted for publication.

#### Agreement Institutional Reporting

Create a report for all approved eligible articles that have been accepted for publication between the dates chosen

Preset Date Ra	nges			
Year to Date	Previous Year			
Start Date:				
01/01/2024				
End Date:				
31/12/2024				
Download CSV				

Current fields in the self-service report include:

Agreement Name; Approval Institution Name; Corresponding Author or Collaboration Name; Journal Name; Journal ISSN; Journal Type; Article Type; Title; Acceptance Date; Publication Date; DOI.

#### Login Screen

If you get logged out you may be presented with a login screen. Fill in the email address you registered with us and click the 'email login link' to get a new deep link to log in.

APS INSTITUTIONAL OPEN ACCESS AGREEMENTS Services to support institutional open access agreements.			
	Funder Login		
	Email Address		Email Login Link 🚼
		APS Admin Sign In	

#### Login security

You may be prompted to confirm your browser for security reasons. If so, follow the prompts on screen and use the registered email address to confirm your access.



Continue to follow the security instructions and you should be logged in as normal. You can then proceed to the article approvals. If this fails, please contact the email address indicated on the login page or click 'contact APS in' in the top right corner.